

<p>DISTRICT COURT, CITY AND COUNTY OF DENVER, COLORADO</p> <p>1437 Bannock Street Denver, CO 80202</p> <hr/> <p>FRED J. JOSEPH, Securities Commissioner for the State of Colorado,</p> <p>Plaintiff,</p> <p>v.</p> <p>ENRIQUE MONTIEL and LIFE ENHANCEMENT SYSTEMS, LLC</p> <p>Defendants.</p>	<p>▲ COURT USE ONLY ▲</p>
<p>JOHN W. SUTHERS, Attorney General RUSSELL B. KLEIN, First Assistant Attorney General*</p> <p>1525 Sherman Street, 7th Floor Denver, CO 80203 Telephone: 303-866-5287 FAX: 303-866-5395 E-Mail: Russell.klein@state.co.us Registration Number: 31965 *Counsel of Record</p>	<p>Case No.</p>
<p align="center">STIPULATION FOR ORDER OF PERMANENT INJUNCTION AND OTHER RELIEF</p>	

Plaintiff, Fred J. Joseph, Securities Commissioner for the State of Colorado (the "Commissioner"), by and through his counsel, the Colorado Attorney General, and Defendants Enrique Montiel ("Montiel") and Life Enhancement Systems, LLC, ("LES") (collectively, Montiel and LES are referred to as "Defendants"), hereby stipulates and agrees as follows:

WHEREAS, the Commissioner commenced or will commence this action, by filing a Complaint for Injunctive and Other Relief seeking injunctive and other relief against all Defendants; and

WHEREAS, the Court has jurisdiction over Defendants and the subject matter of this action; and

WHEREAS, the parties believe that it is in their best interests to enter into this Stipulation to reduce costs of litigation and promote a fair, just, and equitable resolution of this action;

NOW, the Commissioner and Montiel and LES agree as follows:

1. Defendants voluntarily consent to the entry of an Order of Permanent Injunction and Other Relief ("Order") in the form attached hereto as Exhibit A and incorporated herein by reference.

2. In the event that the Defendants file for bankruptcy protection, and pursuant to 11 U.S.C. § 523(1), the Defendants stipulate that the following circumstances exist:

- A. The obligations incurred as a result of this Stipulation are for the violation of Colorado state securities laws, pursuant to 11 U.S.C. § 523(a)(19)(A)(i);
- B. This Stipulation and the resulting Order of Permanent Injunction and Other Relief constitute a judgment, order, consent order, or decree entered in a state proceeding pursuant to 11 U.S.C. § 523(a)(19)(B)(i), a settlement agreement entered into by the Defendants pursuant to 11 U.S.C. § 523(a)(19)(B)(ii), and a court order for damages, fine, penalty, citation, restitution payment, disgorgement payment, attorney fee, cost or other payment owed by the Defendants pursuant to 11 U.S.C. § 523(a)(19)(B)(iii).

Defendants understand and acknowledge that by agreeing to these terms, they are stipulating to the underlying facts that a bankruptcy court must examine to

determine whether the within judgment is non-dischargeable pursuant to 11 U.S.C. § 523(a)(19).

3. By entering into this Stipulation, Defendants neither admit nor deny that any of the allegations, grounds or claims of liability against him contained in the Complaint are true, except to the extent necessary to establish non-dischargeability in any future bankruptcy proceeding, as described in paragraph 2 herein. Defendants also admit that this Court properly has jurisdiction over them and the subject matter of this action.

4. By consenting to the entry of the Order, Defendants agree not to take any action or to make, or permit to be made, any public statement denying, directly or indirectly, any Finding or Conclusion in the Order or creating the impression that the Order is without factual basis. The Defendants shall take all necessary steps to ensure that all of his agents and employees understand and comply with this agreement.

5. Judgment shall enter in favor of the Plaintiff and against Defendants Montiel and LES in the amount of \$77,543.17, with interest to accrue at the statutory rate from the date of Court's entry of the Order of Permanent Injunction and Other Relief.

6. Defendants Montiel and LES hereby waive further service of the Permanent Injunction and the Order attached hereto as Exhibit A, to the extent that any service is required pursuant to C.R.C.P. 65, and agree that issuance of the Order of Permanent Injunction and Other Relief by the Court shall constitute notice of its terms.

7. Defendants Montiel and LES acknowledge that they have had the opportunity to discuss this Stipulation and accompanying Order with an attorney of their choice prior to executing this Stipulation, and that they have voluntarily executed this Stipulation and understood the legal consequences of this Stipulation and accompanying Order, and that no promise, threat, or inducement of any kind, except as stated herein, has been made to induce them to enter into this Stipulation.

10/11/11
Date

Enrique Montiel
Enrique Montiel

Subscribed to and sworn to before me by Enrique Montiel in Denver
County, State of Colorado, this 11 day of October, 2011.

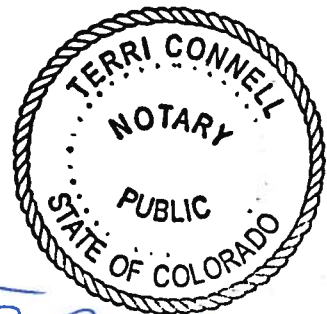
LIFE ENHANCEMENT
SYSTEMS, LLC

10/11/11
Date

Enrique Montiel
Enrique Montiel
President

Subscribed to and sworn to before me by Enrique Montiel, as president of
Life Enhancement Systems, LLC, Inc. in Denver County, State of
Colorado, this 11th day of October, 2011.

Terri Connell
NOTARY PUBLIC
My Commission expires: 6/5/2013

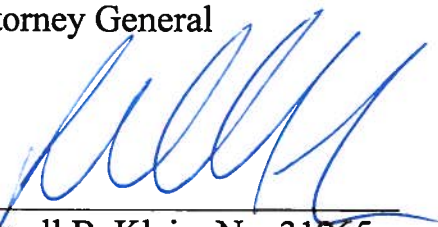


10/11/11
Date

Fred J. Joseph
FRED J. JOSEPH, Securities Commissioner

Approved as to form:

JOHN W. SUTHERS
Attorney General



Russell B. Klein, No. 31965
First Assistant Attorney General
Financial and Health Services Unit
Business & Licensing Section

1525 Sherman Street
Denver, Colorado 80203
Ph: 303-866-5287
Fax: 303-866-5395

Counsel for Plaintiff

<p>DISTRICT COURT, CITY AND COUNTY OF DENVER, COLORADO</p> <p>1437 Bannock Street Denver, CO 80202</p> <hr/> <p>FRED J. JOSEPH, Securities Commissioner for the State of Colorado,</p> <p>Plaintiff,</p> <p>v.</p> <p>ENRIQUE MONTIEL and LIFE ENHANCEMENT SYSTEMS, LLC</p> <p>Defendants.</p>	<p>▲ COURT USE ONLY ▲</p>
<p>BY THE COURT:</p>	<p>Case No.</p>
<p>ORDER OF PERMANENT INJUNCTION AND OTHER RELIEF</p>	

THIS MATTER is before the Court on the Stipulation for Order of Permanent Injunction and Other Relief (“Stipulation”) filed by the Plaintiff, Fred J. Joseph, Securities Commissioner for the State of Colorado (“Commissioner”) and Defendants Enrique Montiel (“Montiel”) and Life Enhancement Systems, LLC (“LES”) (collectively, Montiel and LES are referred to as “Defendants”). By entering into this Stipulation, Defendants neither admit nor deny that any of the allegations, grounds, or claims of liability against them contained in the Complaint for Injunctive and Other Relief (“Complaint”) is true, except as described in the Stipulation. Based on the Stipulation, and being duly advised in the premises, the Court hereby finds that the Stipulation provides for a fair, just, and expeditious resolution of the claims asserted by the Commissioner against Defendants.

THEREFORE, IT IS HEREBY ORDERED as follows:

1. The Court has jurisdiction over Defendants Montiel and LES and the subject matter of this action.

2. Montiel and LES, their agents, servants, employees, and successors, as may be; any person who, directly or indirectly, through one or more intermediaries, controls or is controlled by, or is under the common control with the Defendants; and all those in active concert or participation with any of the Defendants, who receive actual notice of this Order by personal service or otherwise, are hereby immediately and permanently restrained and enjoined from engaging, directly or indirectly, in any of the following acts:

a. Associating in any capacity with any broker-dealer, sales representative, promoter, issuer, financial planner, investment adviser, or investment adviser representative, engaged in business in Colorado, or any individual or entity engaged in the offer, purchase, or sale of securities or any investment in or from Colorado. For purposes of this Order, “associating in any capacity” shall mean acting as a broker-dealer, sales representative, promoter, issuer, financial planner, investment adviser, investment adviser representative (or occupying a similar status or performing similar functions), or directly or indirectly controlling, acting as agent for, or exercising common control of a broker-dealer; sales representative, promoter, issuer, financial planner, or investment adviser, or any employee of a broker-dealer, sales representative, promoter, issuer, financial planner, or investment adviser.

b. In the event the terms of paragraph 2(a) are modified or vacated by an order of the Court after the date of this Order, or in the event that any of the Defendants’ conduct is not otherwise proscribed by the terms of paragraph 2(a), the following shall nonetheless be prohibited concerning Defendants and those persons identified in paragraph 2(a), above:

1) Offering to sell or selling any securities or investments in the State of Colorado, unless such securities or investments are registered pursuant to sections 11-51-302, 303, or 304, C.R.S., or successor statutes, or exempt from registration pursuant to sections 11-51-307, 308, or 309, C.R.S. , or successor statutes; or

2) Engaging in business in the State of Colorado as a securities broker-dealer, sales representative, investment adviser, or investment adviser representative, as may be, in violation of sections 11-51-401 and 402, C.R.S., or successor statutes; or

3) In connection with the offer, sale, or purchase of any security in the State of Colorado, directly or indirectly:

i) employing any device, scheme, or artifice to defraud; or

ii) making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in light of the circumstances under which they are made, not misleading; or

iii) engaging in any act, practice, or course of business which operates or would operate as a fraud and deceit upon any person;

in violation of section 11-51-501(1), C.R.S. , or successor statute.

3. Defendants Montiel and LES shall comply with the provisions of the Stipulation attached hereto, and such Stipulation shall be incorporated into and made a part of this Order as if fully stated herein.

4. The Court shall retain jurisdiction over this action to ensure Defendants' compliance with this Order and the Stipulation, and reserves the power to enter additional orders to effectuate and to ensure Defendants compliance with this Order and Stipulation.

5. Judgment shall enter in favor of the Plaintiff and against Defendants, jointly and severally in the amount of \$77,543.17 with interest to accrue at the statutory rate from the date of Court's entry of this Order.

6. Defendants Montiel's and LES' failure to comply with this Order or the Stipulation may constitute grounds for further sanctions against them, including the sanction of contempt.

Done this ____ Day of _____, 2011.

BY THE COURT:

Denver District Court Judge